

VisionPDF

Save time on printing and sending documents from Microsoft Dynamics NAV

Key Features

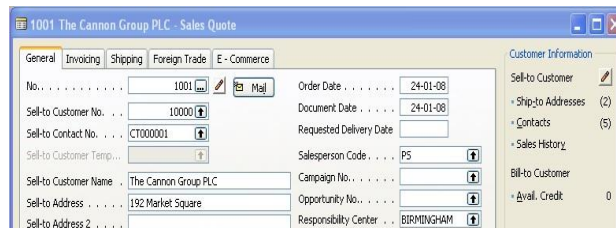
- E-mail your quotes, invoices, orders and more - directly from Microsoft Dynamics NAV.
- With standard **VisionPDF** you get an e-mail button on the following forms:
 - Sales Quote
 - Sales Order
 - Sales Invoice
 - Sales Cr. Memo
 - Sales Blanket Order
 - Sales Return Order
 - Posted Sales Shipment
 - Posted Sales Invoice
 - Posted Return Receipt
 - Posted Sales Credit Memo
 - Purchase Quote
 - Purchase Order
 - Purchase Blanket Order
 - Purchase Return Order
 - Purchase Return Shipment
 - Service Contract Quote
 - Service Contract
 - Service Quote
 - Service Order
 - Service Invoice
 - Service Cr. Memo
 - Customer statement

Additional buttons can be created depending on your needs.

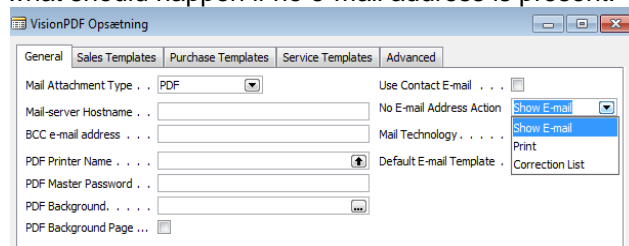
- Define templates for each type of document.
- In Pro version the customer statement embed the documents listed in the statement

VisionPDF makes it possible to send documents as an attached PDF file in an e-mail, with up to 3 other documents, in an easy and simple way.

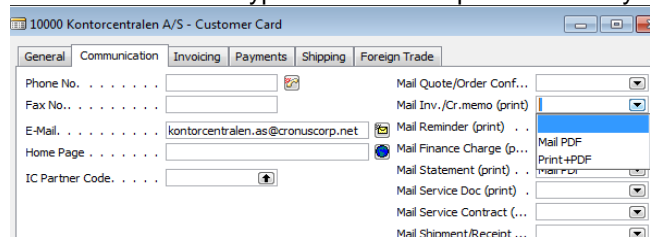
On the Microsoft Dynamics NAV form, you simply get an e-mail button as shown below.



You can choose if you want to use the e-mail address taken from the customer or vendor card, or the contact. It is also possible to setup what should happen if no e-mail address is present:



For each document type it can be setup what action you want:



If Mail PDF is chosen a mail with an attachment will be created automatically.

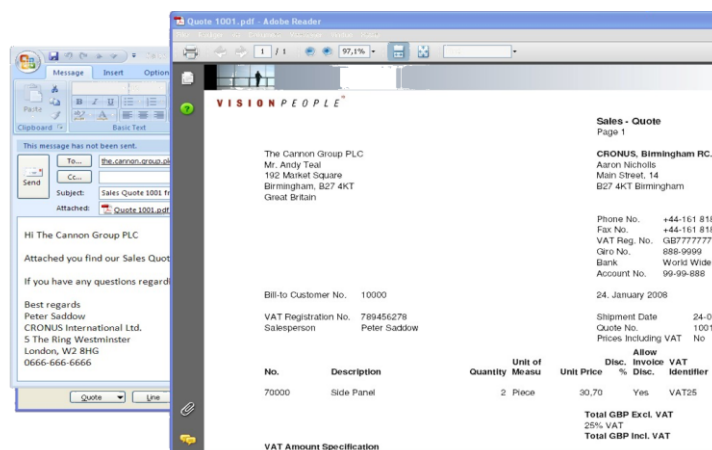
Depending on the mail technology (MAPI or SMTP) the mail will be send immediately (SMTP) or shown and logged (MAPI)

Just like standard printing, you are able to see how many times a document has been mailed

General	Invoicing	Shipping	Foreign Trade	BizTalk
No.	103020		Posting Date	05-12-10
Sell-to Customer No. . .	50000		Document Date	05-12-10
Sell-to Contact No. . . .	E000005		Quote No.	
Sell-to Customer Name .	Svend Hansen Møbler		Order No.	
Sell-to Address	Marielundvej 84		Pre-Assigned No.	1002
Sell-to Address 2			External Document No. .	
Sell-to Post Code/City . .	2730 Herlev		Salesperson Code	PS
Sell-to Contact	Hr. Jesper Nielsen		Responsibility Center . .	KØBENHAVN
Sell-to Contact Phone ...			No. Printed	0
Sell-to Contact Fax No. .			No. E-mailed	5
Sell-to Contact E-Mail . .				
Sell-to Contact Role . . .				

Define different templates

You can define a mail template using substitutions for company name, address, document No. and many more, for each type of document. Each template can be used with a variety of languages. The background in the PDF document can differ from template to template and contain for example company logo or letter design.



Customer Statements with embedded invoices

Customer Statements with embedded invoices can be mailed directly from the menu in Microsoft Dynamics NAV.

This way the customer can access invoice details directly from his Account Statement.

Entries							
13-01-11	2594	Betaling 2011	13-01-11	-362.289,53	0,00	1.449.158,11	
13-01-11	2594	Betaling 2011	13-01-11	-217.373,72	0,00	1.231.784,39	
13-01-11	2594	Betaling 2011	13-01-11	-470.976,39	0,00	760.808,00	
16-01-11	103008	Ordre 101004	16-01-11	6.741,50	6.741,50	767.549,50	
18-01-11	103009	Ordre 101012	18-01-11	1.849,06	1.849,06	769.398,56	
18-01-11	104002	Kreditnota 104002	18-01-11	-6.741,50	0,00	762.657,06	
21-01-11	104003	Kreditnota 104003	21-01-11	-9.806,70	0,00	752.850,36	
24-01-11	103014	Ordre 101007	24-01-11	9.806,70	9.806,70	762.657,06	
24-01-11	103002	Faktura 103002	07-02-11	59.389,22	59.389,22	822.046,28	
						Total DKK	822.046,28