

VISION PEOPLE[®] CHANNELSALES

Key Features

- E-mail your quotes, invoices, orders and more - directly from Microsoft Dynamics NAV.
- With standard **VisionPDF** you get an e-mail button on the following forms:

- Sales Quote
- Sales Order
- Sales Invoice
- Sales Cr. Memo
- Sales Blanket Order
- Sales Return Order
- Posted Sales Shipment
- Posted Sales Invoice
- Posted Return Receipt
- Posted Sales Credit Memo
- Purchase Quote
- Purchase Order
- Purchase Blanket Order
- Purchase Return Order
- Purchase Return Shipment
- Service Contract Quote
- Service Contract
- Service Quote
- Service Order
- Service Invoice
- Service Cr. memo

Additional buttons can be created depending on your needs.

- Define templates for each type of document.

VisionPDF

Save time on printing and sending documents from Microsoft Dynamics™ NAV

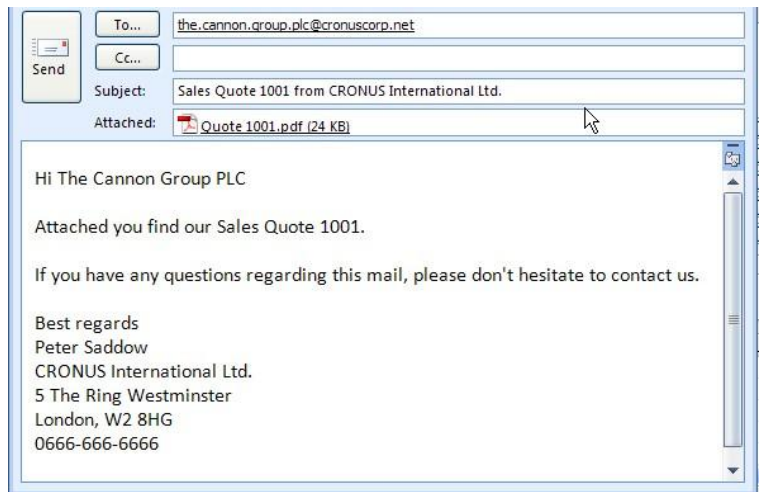
VisionPDF makes it possible to send documents as an attached PDF file in an e-mail, with up to 3 other documents, in an easy and simple way.

On the Microsoft Dynamics™ NAV form, you simply get an e-mail button as shown below.

You can choose if you want to use the e-mail address taken from the customer or vendor card, or if you want to specify the e-mail address when you create the e-mail.

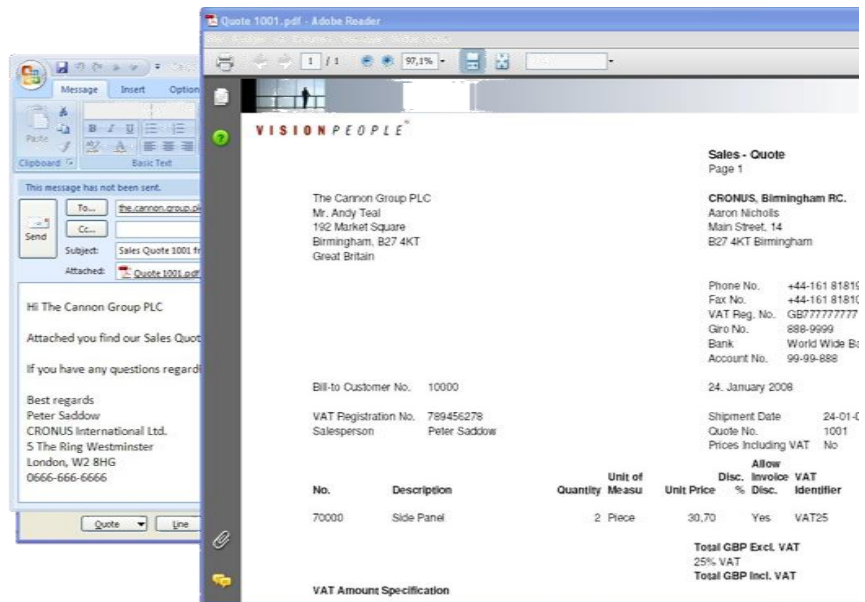
With a click on the e-mail button, your document will automatically be converted to a PDF file. Outlook will pop up with the document attached to the e-mail.

The e-mail will of course be logged in both Microsoft Dynamics NAV and Outlook.



Define different templates

You can define a template for each type of document. The background in the PDF document can differ from template to template and contain for example company logo or letter design.



Technical requirements

The e-mail program used, has to support MAPI
 We recommend Outlook, Windows 2000 or XP

Contact

VisionPeople ChannelSales
 Blokken 15
 DK-3460 Birkerød

Phone +45 4590 7345
 info@vpchannelsales.com